

3. SUMMARY

| | | |
|---|----------|-----------------|
| Cash brought forward from last accounting | \$ _____ | |
| Money received from all sources | \$ _____ | |
| TOTAL | | \$ _____ |
| Less total money spent | \$ _____ | |
| Cash balance in estate | | \$ _____ |
| Total of all investments (cost) | \$ _____ | |
| Total value of all assets | \$ _____ | |

Cash Balance is deposited in:

Account # _____
 (account number) (name of bank) (Address)

Account # _____
 (account number) (name of bank) (Address)

4. UPDATED INVENTORY OF ASSETS

The following is an itemized account of all **real estate, vehicles, bank accounts, investments, indebtedness due the estate, or other property of significant value**, and all of said assets I actually have on hand (describe in detail):

| Description of Asset or Name of Financial Institution | Identifying Information, such as Account Number, VIN Number, etc. | Value listed on <i>attached</i> supporting statements or documents |
|---|---|--|
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PLEASE ATTACH ORIGINAL BANK DOCUMENTS SHOWING ENDING BALANCE AND TITLE OF ACCOUNT.

I have compared the original vouchers with the items listed on the return and certify that this return is correct.

 Signature of Personal Representative

It is ordered that this return be allowed this _____ day of _____, 20__.

 Signature of Personal Representative

Judge or Chief Clerk
Probate Court of Chatham County

Sworn to me this ____ day of _____, 20 ____.

 Notary Public or Probate Clerk

IN THE PROBATE COURT OF CHATHAM COUNTY
STATE OF GEORGIA

IN RE: ESTATE OF _____

ESTATE NO. _____

CERTIFICATE OF MAILING OF ANNUAL/FINAL RETURN

This is to certify that I have this date forwarded by first class mail, in a stamped addressed envelope, a copy of the foregoing return to all who are entitled to receive said return (the beneficiaries of a testate estate; the heirs of an intestate estate; the surety) as shown below:

Please Note: If any of the following addresses are new addresses, please so specify.

NAME:

ADDRESS:

| | |
|-------|-------|
| _____ | _____ |
| _____ | _____ |
| _____ | _____ |
| _____ | _____ |
| _____ | _____ |
| _____ | _____ |
| _____ | _____ |
| _____ | _____ |
| _____ | _____ |

Signature of Personal Representative
Address: _____

Signature of Personal Representative
Address: _____

Email: _____
Telephone: _____

Email: _____
Telephone: _____

Sworn to and subscribed before me
this ____ day of _____, 20 ____.

Sworn to and subscribed before me
this ____ day of _____, 20 ____.

Notary Public or Clerk of the Probate Court

Notary Public or Clerk of the Probate Court